



VON DER HEYDEN GROUP FINANCE plc

Reference: VDHGF 50-2020

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Von der Heyden Group Finance p.l.c. [C 77266] (the ‘Company’) of 14 East, Level 8, Sliema Road, Gzira, GZR 1639, Malta pursuant to the Listing Rules issued by the Listing Authority (L.R. 5.16.2).

QUOTE

The Company makes reference to the disclosure made under “Events after the reporting period” in the Company’s Interim Report and Condensed Interim Financial Statements for the six months ended 30 June 2020. It is hereby announced that the Von der Heyden Group has concluded the sale of its award winning luxury Cugó Gran Hotel in Menorca, Spain. The sale is expected to have a positive impact on the overall cash position of the Group at year-end 2020 and would enable the full repayment of the five million Euro (€5,000,000) loan granted by the Company to Timan Investments Espana S.L. in relation to this property.

UNQUOTE

Dr. Karen Coppini
Company Secretary

21 October 2020