

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by LifeStar Holding plc (“the Company”) pursuant to the Listing Rules issued by the Listing Authority.

Quote

As previously announced on the 3 June 2021, a total of 5,897,951 ordinary shares were exchanged pursuant to the offer by the Company to its shareholders, to exchange their ordinary shares in the Company for ordinary shares in LifeStar Insurance plc (“LSI”), at an exchange ratio of 1 Company share to 1 share in LSI (the “**Exchange Offer**”) and this in terms of the prospectus dated 04 May 2021 as supplemented by a supplement dated 27 May 2021.

The Company wishes to inform the market that as a result of the Exchange Offer it now holds 19.7% of its own shares.

A revised table of substantial holdings in the Company is set out below:

Proportion of Issued Shares	Name of Holder	Number of ordinary shares
52.6%	Investar plc	15,781,465
25.5%	GlobalCapital Financial Management Limited (<i>as nominee for and on behalf of Investar plc</i>)	7,651,079
19.7%	LifeStar Holding plc	5,897,951

Unquote

By Order of the Board.

22 June 2021