



11 May 2021

COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

Quote:

HSBC Bank Malta p.l.c. (the 'Bank') has been notified that on 10 May 2021, HSBC UK Holdings Limited transferred the entire issued share capital in HSBC Bank plc to HSBC Holdings plc. This transfer was part of an internal restructuring exercise within HSBC Group and does not result in any change in the indirect shareholding held by HSBC Holdings plc in the Bank. This remains at 70.0295%, which is equal to an indirect holding of 252,320,580 voting rights in the Bank.

The said transaction triggered the notification required by Listing Rule 5.176 (attached to this Company Announcement).

The shareholding rights of the HSBC Group in the Bank are not affected by this transaction.

Unquote

A handwritten signature in black ink, appearing to read "Dr George Brancalone".

Dr George Brancalone LL.D.
Company Secretary



Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached :

HSBC Bank Malta p.l.c. with registered address at 116, Archbishop Street, Valletta VLT 1444, Malta.
LEI: 549300X34UUBDEUL1Z91

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights
 An acquisition or disposal of financial instruments
 An event changing the breakdown of voting rights
 Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name: HSBC UK Holdings Limited	City and country of registered office (if applicable): London, England
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4. Full name of shareholder(s) (if different from 3.):^v

Same as in 3.

5. Date on which the threshold was crossed or reached^{vi}:

10 May 2021

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	0%	N/A	0%	0
Position of previous notification (if applicable)	70.0295%	N/A	70.0295%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
Ordinary Shares ISIN Code: MT0000030107	N/A	0	N/A	0%
SUBTOTAL A	0		0	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A	N/A	N/A	N/A	N/A
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
N/A	N/A	N/A	N/A	N/A	N/A
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
HSBC Holdings plc	70.0295%	N/A	70.0295%
HSBC Bank PLC	70.0295%	N/A	70.0295%
Midcorp Limited	70.0295%	N/A	70.0295%
Griffin International Limited	67.7674%	N/A	67.7674%
HSBC Europe B.V.	70.0295%	N/A	70.0295%

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

N/A

10. Additional information^{xvi}:

On 10 May 2021 HSBC UK Holdings Limited transferred its entire shareholding in HSBC Bank plc to HSBC Holdings plc. This resulted in HSBC Bank plc becoming a direct subsidiary of HSBC Holdings plc. Following this transfer, HSBC UK Holdings Limited no longer holds an indirect shareholding in HSBC Bank Malta plc (the Issuer) while the situation regarding HSBC Holdings plc's indirect shareholding in HSBC Bank Malta plc (the Issuer) remains unchanged and HSBC Holdings plc continues to retain an indirect



shareholding of 70.0295% in HSBC Bank Malta plc (the Issuer) via the undertakings set out in Question 8 above.

Done at London on 10 May 2021

Signature: 

Name: Jonathan Guttridge, Company Secretary of HSBC UK Holdings Limited

For and on behalf of HSBC UK Holdings Limited