



143, The Strand, Gzira. Malta

COMPANY ANNOUNCEMENT

Stivala Group Finance p.l.c. (the "Company")

Approval of €15,000,000 Stivala Group Finance p.l.c. 3.65% Secured Bonds 2029

Date of Announcement	19 th July 2019
Reference	STV14/2019

The following is a company announcement issued by Stivala Group Finance p.l.c. pursuant to Malta Financial Services Authority Listing Rules.

Quote

Following regulatory approval received yesterday, the Company announces that it will be issuing €15,000,000 Stivala Group Finance p.l.c. 3.65% Secured Bonds 2029 with a nominal value of €100 per Bond and issued at par.

Full details of the Bond Issue are included in the Prospectus dated 18 July 2019 which will be available on the Company's website - <https://stivalagroup.com/investor-relations/> - as from 20 July 2019, or from Authorised Financial Intermediaries specified in the Prospectus as from 22 July 2019.

Unquote

A handwritten signature in blue ink, appearing to read 'Rudi Xuereb', is written over a horizontal line.

Rudi Xuereb *f*: Stivala Group Finance PLC
Company Secretary
19th July 2019