



Santumas Shareholdings plc

*Amalgamated
with Marsascala Development Limited, Santumas Contractors Limited
and Calpabrin Properties (Investments) Limited*

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COMPANY ANNOUNCEMENT

The following is Company Announcement issued by Santumas Shareholdings plc pursuant to Clause 5.16 of the Malta Financial Services Authority Listing Rules.

QUOTE

Following authorisation at the Company's Annual General Meeting , and approval of the regulatory authority , the authorised share capital of the Company has been increased from 4,235,222 ordinary shares with a nominal value of Euros 0.55 per share to 8,500,000 ordinary shares with a nominal value of Euros 0.275 per share.

The issued share capital of the Company, following the allocation of a one for ten bonus issue to shareholders on the Company register as at close of business on Friday 18th November 2016 and a subsequent post bonus issue share split, allocated to shareholders on the Company register as at close of business on Friday 25th November 2016, is now made up of 4,432,788 fully paid up ordinary shares with a nominal value of Euros 0.275 per share. Prior to the bonus issue, and the subsequent share split, the Company's issued share capital consisted of 2,014,898 fully paid up ordinary shares with a nominal value of Euro 0.55 per share.

UNQUOTE

Michael Formosa Gauci
Company Secretary
28th November 2016