

SP FINANCE p.l.c

**No. 89, The Strand,
Sliema,
Malta.**

Co. Registration No. C-89462

Ref: SPF - 14/2020

COMPANY ANNOUNCEMENT

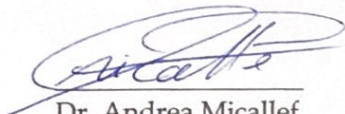
The following is a Company Announcement issued by SP Finance p.l.c. a company registered under the laws of Malta with company registration number C-89462 (the "Company") pursuant to Listing Rules issued by the Listing Authority.

Quote

The Company announces that the annual audited financial statements of Sea Pebbles Limited (guarantor of the SP Finance p.l.c €12million 2029 4% Secured Bonds) for the financial year ended 31 December 2019, as approved by the Board of Directors of Sea Pebbles Limited, are available for viewing at the registered office of the Company as also in the Investor Relations section on the Company's website or directly through the following links:

<http://pebbleshotalmalta.com/wp-content/uploads/2020/06/SEA-PEBBLES-LIMITED-Guarantor-Report-and-Financial-Statements-Year-ended-31-December-2019.pdf>

Unquote



Dr. Andrea Micallef
Company Secretary
30th June 2020