

RS2 Software p.l.c.

COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules.

Quote

The forthcoming Annual General Meeting (“AGM”) of the Company will be held on Thursday 23rd June 2016. Further information related to this AGM will be announced at a later date.

Placing of items/resolutions on agenda

A shareholder or shareholders holding not less than 5% in nominal value of the voting issued share capital of the Company may:

- a. request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. table draft resolutions for items to be included in the agenda of the AGM.

The request to put items on the agenda of the general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form (at the registered office of the Company – addressed to the Company Secretary) or in electronic form [finance@rs2.com] at least forty six (46) days before Thursday 23rd June 2016 and shall be authenticated by the person or persons making it.

Unquote



Dr. Ivan Gatt
Company Secretary

14 April 2016