



Plaza Centres p.l.c.  
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## Company Announcement

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### Approval of €8.5 million Unsecured Bonds 2026

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<b>Date of announcement</b>	<b>12 August 2016</b>
<b>Reference</b>	<b>PZC144/2016</b>

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The following is a Company Announcement issued by Plaza Centres plc pursuant to the Malta Financial Services Authority Listing Rules:

#### QUOTE

The Board of Directors of Plaza Centres p.l.c. (the "Company") announces that it has received regulatory approval for a prospectus dated 11 August 2016 ("the Prospectus") in respect of the issue of eight and a half million Euro (€8.5 million) unsecured bonds redeemable on 10 August 2026.

The unsecured bonds 2026 have been pre-placed with Rizzo, Farrugia & Co (Stockbrokers) Ltd and Bank of Valletta plc and bear an interest coupon of three point nine per cent (3.9%) payable annually in arrears, having a nominal value of €50,000 per individual investor and subject to a minimum holding of €50,000 throughout the investors' tenure of the unsecured bond investment.

For further information please refer to the Prospectus dated 11 August 2016, copies of which may be obtained from the Authorised Financial Intermediaries (Rizzo, Farrugia & Co (Stockbrokers) Ltd and Bank of Valletta plc) from 24 August 2016. The Bonds are expected to be listed on 19 September 2016 and trading is expected to commence on 20 September 2016.

**UNQUOTE**

A handwritten signature in blue ink, appearing to read 'L. Lapira', is positioned above the typed name of the Company Secretary.

**Lionel A. Lapira**  
**Company Secretary**  
**12 August 2016**