



PEFACO INTERNATIONAL P.L.C.

**COMPANY ANNOUNCEMENT**

Update on Publication of New Offering Documents

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<b>Date of Announcement</b>	<b>1<sup>st</sup> July 2015</b>
<b>Reference:</b>	<b>006/2015</b>

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The following is a Company Announcement issued by Pefaco International plc ("The Company") pursuant to the Malta Financial Services Authority Listing Rules:

Quote

With reference to Company Announcement PFC 09, the Company expects that negotiations with the group of investors who intend to subscribe to all of the 15 million Euro ordinary share issue will be concluded by 15<sup>th</sup> July 2015

Unquote

Dr. Rachel Bonello  
Company Secretary

1st July 2015