



PEFACO INTERNATIONAL P.L.C.

COMPANY ANNOUNCEMENT

Pefaco International plc

Corrigendum to Company Announcement PFC 06

Date of Announcement

30th April, 2015

Reference:

003/2015

The following is a company announcement issued by Pefaco International plc (Pefaco) in terms of Chapter 5 of the Listing Rules

Quote

Reference is made to the Company Announcement PFC 06 wherein it was declared that the Financial Statements showed a loss after tax of €0.59 million for the year ended 31 December 2014. The figure of €0.59 million is erroneous and should be substituted by the figure of €59,000. This reflects the position as stated in the Audited Consolidated Financial Statements of the Pefaco Group for the year ended 31 December 2014, which can be reviewed and examined on the company's website (www.pefacointernational.com).

Company Announcement PFC 06 is thus being corrected accordingly.

Any inconvenience caused by this inadvertent error is regretted.

Unquote

Rachael Bonello LL.D.,

Company Secretary

30th April, 2015