

COMPANY ANNOUNCEMENT

Mediterranean Bank plc (C34125)

The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Board Action

The Bank hereby announces that the Boards of Directors of the Bank and its subsidiary, Mediterranean Corporate Bank Limited ("MedCorp") have each voted to merge MedCorp into the Bank, subject to receipt of all applicable regulatory approvals and to completion of all applicable legal requirements.

Unquote



Henry C. Schmeltzer
Company Secretary

21 November 2016