



7 January 2019

COMPANY ANNOUNCEMENT

The following is a Company Announcement by HSBC Bank Malta p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

Quote:

Board Meeting

The Board of Directors of HSBC Bank Malta p.l.c. (the bank) is scheduled to meet on Tuesday 19 February 2019 to:

- (i) approve the Group's and the bank's Final Audited Accounts for the financial year ended 31 December 2018;
- (ii) consider the declaration or otherwise of a final dividend to be recommended to the bank's Annual General Meeting (AGM).

Annual General Meeting

HSBC Bank Malta p.l.c. announces that the forthcoming AGM will be held on Wednesday 17 April 2019. Further information relating to the AGM will be announced at a later date and published in the Investor Relations micro site of the bank's website www.hsbc.com.mt.

Placing of items / resolutions on the AGM Agenda

Pursuant to the Listing Rules, a Shareholder or Shareholders holding not less than 5% of the voting issued share capital of the bank may:

- (i) request the Issuer to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the annual general meeting; and
- (ii) table draft resolutions for items included in the agenda of the AGM.

The request to put items on the agenda of the AGM or the draft resolution shall be submitted to the bank in hard copy form or in electronic form to companysecretarymalta@hsbc.com at least forty six (46) days before the 17 April 2019, i.e. by 2 March 2019 and shall be authenticated by the person or persons making it. The bank shall not be obliged to entertain any requests by shareholders after 2 March 2019.

Unquote

A handwritten signature in black ink, appearing to read "George Brancaleone".

Dr George Brancaleone LL.D.
Company Secretary