



**CORINTHIA FINANCE plc**

A member of the Corinthia Group of Companies

## COMPANY ANNOUNCEMENT

**Issue of €40,000,000 4.25% Corinthia Finance p.l.c. Unsecured Bonds 2026 guaranteed by Corinthia Palace Hotel Company Limited; and**

**Redemption of €39,927,600 6.25% Corinthia Finance p.l.c. Unsecured Bonds 2016 - 2019 guaranteed by Corinthia Palace Hotel Company Limited**

Following regulatory approval received today, Friday 18 March 2016, Corinthia Finance p.l.c. (the “**Company**”) announces that it will be issuing €40,000,000 4.25% Unsecured Bonds redeemable in 2026 (the “**Bonds**”) with a nominal value of €100 per Bond, issued at par.

Furthermore, the Company announces that the Board of Directors has resolved to redeem the €39,927,600 6.25% Unsecured Bonds 2015-2019 (ISIN: MT0000101239) (the “**Exchangeable Bonds**”) on 24 September 2016 in accordance with the terms of the prospectuses dated 28 August 2009 and 12 February 2010.

The Company will be granting preference to holders of the Exchangeable Bonds, as at 15 March 2016 (the “**Cut-off Date**”), to subscribe to the Bonds by surrendering the Exchangeable Bonds. Furthermore, bondholders transferring all of the Exchangeable Bonds may apply for additional Bonds. Applications must be for a minimum value of €2,000.

Full details of the Bond Issue are included in the Prospectus dated 18 March 2016 which will be available on the Company’s website ([www.corinthiacorporate.com](http://www.corinthiacorporate.com)) from 22 March 2016 and at Authorised Financial Intermediaries from 23 March 2016. Application forms will be mailed to holders of Exchangeable Bonds on 21 March 2016.

Eugenio Privitelli  
Company Secretary

18 March 2016