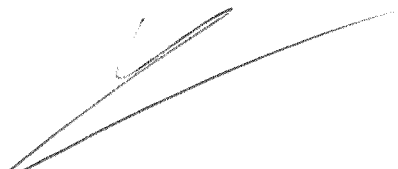


COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

The Updated Financial Analysis Summary as at 30th April 2015 is available for viewing on the AX Investments p.l.c. website (<http://www.axinvestmentsplc.com>), the AX Holdings website (<http://www.axholdings.com.mt>) and at the Company's registered office (AX House, Mosta Road, Lija) as from today.



Dr. Ian Vella Galea
Company Secretary

29th May 2015

Company Announcement AXI56

AX Investments p.l.c.
AX House, Mosta Road,
Lija LJA 9010, Malta

Tel: (+356) 21 312 345
Fax: (+356) 21 411 698
e-mail: admin@axholdings.com.mt

www.axholdings.com.mt

Company Reg. No. C27586