



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. ("the Company") pursuant to Malta Financial Services Authority Listing Rule 5.16:

The Company announces that it has purchased 141,948 nominal, 4% AX Investment Plc 2013 bonds from its bondholders.

All bonds so purchased by the Company have been cancelled.

A handwritten signature in black ink, appearing to read 'Dr. Ian Vella Galea', written over a thin horizontal line.

Dr. Ian Vella Galea
Company Secretary

17th October 2013

Company Announcement AXI41

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