

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY 6PM HOLDINGS P.L.C. ("THE ISSUER") IN COMPLIANCE WITH THE LISTING RULES.

Quote:

6PM Holdings p.l.c. (the "**Company**") is pleased to announce the basis of acceptance for the issue of €13,000,000 5.1% Unsecured Bonds 2025 (the "**Bonds**"). As previously announced, the Bond Issue was over-subscribed on closing of the offer to 6PM Shareholders and as such, the Intermediaries' Offer scheduled for 31 July 2015 was cancelled.

The Company received from 6PM Shareholders an aggregate total of €21,775,400. As a result, the Company will be adopting the following allocation policy:

- (i) The Company will be satisfying all applications for amounts up to €5,000 in full;
- (ii) In the case of applications for amounts over €5,000, the Company will be satisfying the first €5,000 and allocating a further amount based on the number of 6PM ordinary shares held as a proportion of the aggregate number of 6PM ordinary shares held by Bond subscribers.

All amounts being allocated have been rounded to the nearest €100.

Interest on the Bonds will commence on 31 July 2015 and refunds of unallocated monies will be made by 7 August 2015. The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 7 August 2015 and trading is expected to commence on 10 August 2015.

The Board of Directors would like to thank the 6PM Shareholders for the support shown in this Bond Issue.

Unquote:



Dr. Ivan Gatt
Company Secretary
31 July 2015