

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY 6PM HOLDINGS P.L.C. ("THE COMPANY") IN COMPLIANCE WITH THE LISTING RULES.

**Quote:**

In relation to Company Announcement 93 issued on the 10 June 2015, the Company would like to point out that the issue of the New Bonds and the respective Prospectus is subject to the approval of the Listing Authority.

**Unquote:**

Dr. Ivan Gatt  
Company Secretary

11 June 2015