

6pm Holdings p.l.c. Company Announcement

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY 6PM HOLDINGS P.L.C. ("THE COMPANY") IN COMPLIANCE WITH THE LISTING RULES.

Quote

At the Annual General Meeting of the Company held on the 19 June 2014, the shareholders considered and approved the following resolutions.

ORDINARY RESOLUTIONS (Ordinary Business)

1. That the Financial Statement for the year ended 31 December 2013 and the Directors' and Auditor's Report thereon be hereby received and approved.
2. That the reappointment of Nexia BT as Auditors, be hereby approved and the Board of Directors be hereby authorized to fix their remuneration.
- 3 That in accordance with the Articles of Association of the Company, an election of directors is to be held to appoint six (6) directors from the following nominations:
 - i. Mr Nazzareno Vassallo
 - ii. Mr Ivan Bartolo
 - iii. Mr Stephen David Wightman
 - iv. Mr Brian Zarb Adami
 - v. Mr Hector Spiteri
 - vi. Mr Robert Borg
 - vii. Mr Tarcisio Barbara
 - viii. Dr Frank Psaila
- 4 That a net dividend of GBP 0.02 per Ordinary Share up to the maximum of GBP 400,000 as recommended by the Directors be approved, payable by not later than 30th June 2014.

EXTRAORDINARY RESOLUTION (Special Business)

- 5 That, the Directors be and are authorised to capitalise a sum not exceeding one hundred and fifty eight thousand two hundred and forty two Pounds Sterling (GBP 158,242) being part of the amount standing to the credit of the Company's non-distributable reserves of the share premium account and that such sum be appropriated to the holders of the issued ordinary shares of the Company registered on 20th May 2014 ("the Record Date") and be generally and unconditionally authorised, pursuant to Article 85 of the Companies Act, to exercise all the powers of the Company to apply such amount in paying up and allotting in full not more than seven hundred and ninety one thousand two hundred and ten (791,210) ordinary shares of twenty pence of a Pound Sterling (GBP 0.20) each in the capital of the Company (ranking *pari passu* in all respects with the existing issued ordinary shares of The Company) to be allotted and issued credited as fully paid up at par to and amongst such holders in the proportion of one (1) new ordinary share of twenty pence of a Pound Sterling (GBP 0.20) each for every twenty five (25) ordinary shares held at the Record Date but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or legal or practical problems under the laws of, or the requirements of any regulatory body or exchange (the "Bonus Issue").

Following the Annual General Meeting, the Board of Directors is composed of the following:

Mr. Nazzareno Vassallo
Mr. Hector Spiteri
Mr. Ivan Bartolo
Mr. Stephen Wightman
Mr. Brian Zarb Adami
Mr. Robert Borg

Unquote:

Dr. Ivan Gatt
Company Secretary
20 June 2014